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B1 (Official Form 1) (04/13)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		VOLUNTARY PETITION			
Name of Debtor (if individual, enter Last, First, Middle):		Name of Joint Debtor (Spouse) (Last, First, Middle):			
TRIPLANET PARTNERS LLC All Other Names used by the Debtor in the last 8 years			ed by the Joint Debtor in the last 8 year	irs	
(include married, maiden, and trade names):		(include married, maiden, and trade names):			
CONVERGENCE		T	2		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>45-0501337</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):			
Street Address of Debtor (No. and Street, City, and State): 50 MAIN STREET, SUITE 1000 WHITE PLAINS, New York		Street Address of Joint Debtor (No. and Street, City, and State):			
	CODE 10606	4	ZIPC		
County of Residence or of the Principal Place of Business: <b>WESTCHESTER</b>		County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):		idress):	
\ <u>\</u>	ZIP CODE		ZIP CODE		
Location of Principal Assets of Business Debtor (if different from	om street address above):		ZIP C	ODE	
Type of Debtor	Nature of I	Business	Chapter of Bankruptcy Code Under Which		
(Form of Organization) (Check <b>one</b> box.)	(Check one box.)		the Petition is Filed (Ch	eck one box.)	
☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	11 U.S.C. § 101(5 Railroad Stockbroker Commodity Broke	l Estate as defined in 51B)	☐         Chapter 9         Rec           ☒         Chapter 11         Ma           ☐         Chapter 12         ☐         Cha           ☐         Chapter 13         Rec	apter 15 Petition for cognition of a Foreign in Proceeding apter 15 Petition for cognition of a Foreign amain Proceeding	
Chapter 15 Debtors	X Other Tax-Exemp	nt Entity	Nature of De	hto	
Country of debtor's center of main interests:	(Check box, if		(Check one box.)		
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Debtor is a tax-exempt organization debts, defined in 11 U.S.C.		∑ Debts are primarily business debts.		
Filing Fee (Check one box.)		Check one box:	Chapter 11 Debtors		
Full Filing Fee attached.		Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).			
Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.		<ul> <li>☑ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>Check if:</li> <li>☑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to</li> </ul>			
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must			insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).		
attach signed application for the court's consideration. So	e Official Form 3B.	Acceptances of	e boxes: g filed with this petition. f the plan were solicited prepetition fro accordance with 11 U.S.C. § 1126(b).	m one or more classes	
Statistical/Administrative Information		hamen	<u> </u>	THIS SPACE IS FOR	
Debtor estimates that funds will be available for dist Debtor estimates that, after any exempt property is e distribution to unsecured creditors.			will be no funds available for	COURT USE ONLY	
Estimated Number of Creditors				1	
1-49 50-99 100-199 200-999 1,000-5,000		]	50,001- Over 100,000 100,000		
Estimated Assets	to \$50 to	]	0,001 \$500,000,001 More than to \$1 billion		
Estimated Liabilities	to \$50 to		0,001 \$500,000,001 More than to \$1 billion \$1 billion		

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B1 (Official Form 1) (04/13) Voluntary Petition Name of Debtor(s): TRIPLANET PARTNERS LLC (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet,) Location Case Number: Date Filed: NONE Where Filed: Location Case Number: Date Filed: Where Filed Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: NONE District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. X Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Х Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) П Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

BI (Official Form 1) (04/13)	Page 3
Voluntary Petition	Name of Debtor(s): TRIPLANET PARTNERS LLC
(This page must be completed and filed in every case.)	
Signature(s) of Debtor(s) (Individual/Joint)	atures Citator Control
N 400 W	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such	(Check only one box.)
chapter, and choose to proceed under chapter 7.	☐ I request relief in accordance with chapter 15 of title 11, United States Code.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	X (Signature of Foreign Representative)
x	(- B
Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)  Date	Date
Signature of Attorney*	Signature of Nig. 444. The latest and the second of the se
x //X/	Signature of Non-Attorney Bankruptcy Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as
Signature of Attorney for Debtor(s) A. MITCHELL GREENE	defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information
Printed Name of Attorney for Debtor(s) See Attachment 1	required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and (3) if rules or
Firm Name	guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor
875 THIRD AVENUE, 9TH FLOOR	notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is
NEW YORK, New York 10022 Address	attached.
(212) 603-6300 Telephone Number	
	Printed Name and title, if any, of Bankruptey Petition Preparer
Date	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information	
in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	Address
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	XSignature
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this protion.	Date
/ 🖔	Signature of bankruptcy petition preparer or officer, principal, responsible person, or
X Signature of Authorized Individual	partner whose Social-Security number is provided above.
SÓPHIEN BENNACEUR Printed Name of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or assisted
MANAGER Title of Authorized Individual	in preparing this document unless the bankruptcy petition preparer is not an individual.
Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankrupicy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankrupicy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

## **Attachment**

Attachment 1

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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UNITED STATES BANKRI SOUTHERN DISTRICT OF	NEW YORK	7	
In re:	)	•	Chapter 11
TRIPLANET PARTNERS D/B/A CONVERGENCE	LLC		Case No.:
	Debtor.	r	
	7	<b>x</b>	

#### **CERTIFICATION OF RESOLUTION**

I, the undersigned, manager of **Triplanet Partners LLC** (the "LLC"), do hereby certify that at a meeting of the LLC duly called and held on **May 8, 2014**, the following resolutions were adopted and recorded in the Minute Book of the LLC, and they have not been modified or rescinded, and are still in full force and effect:

"RESOLVED, that in the judgment of the LLC it is desirable and in the best interest of the LLC, its creditors, partners and other interested parties, that a petition be filed by the LLC for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

"RESOLVED, that the form of petition under Chapter 11 presented to this meeting is approved and adopted in all respects, and that Sophien Bennaceur, manager of the LLC, is authorized to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Southern District of New York at such time as he shall determine; and it is further

"RESOLVED, that Sophien Bennaceur, manager of the LLC, is authorized to execute and file all petitions, reorganization schedules, lists and other papers and to take any and all other actions which he may deem necessary or proper in connection with such Chapter 11 case, and, in that connection, that the firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C. be retained and employed as legal counsel for the LLC under a general retainer, in addition to such special counsel as may hereafter become necessary or proper with a view to the successful

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conclusion of such Chapter 11 case."

IN WITNESS WHEREOF, I have hereunto set my hand and seal of the LLC this 8th day of May, 2014.

Manager

Sophien Bennaceur

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UNITED STATES BANKF SOUTHERN DISTRICT O		
In re:	X	Chapter 11
TRIPLANET PARTNERS D/B/A CONVERGENCE		Case No.
	Debtor.	
	21	

### **DECLARATION PURSUANT TO LOCAL RULE 1007**

STATE OF NEW YORK	)	
	)	ss:
COUNTY OF NEW YORK	)	

Sophien Bennaceur, hereby declares under penalties of perjury, as follows:

- 1. I am the manager of TriPlanet Partners LLC. (the "Debtor"), and am fully familiar with the facts set forth herein.
- 2. The Debtor operates an international management consultancy to the financial services industry that delivers expert solutions in business performance and transformation across the finance, risk, treasury and technology functions.
  - 3. No pre-petition committee was organized prior to the Order for relief.
- 4. No property of the Debtor is in the possession and control of a receiver for the benefit of mortgagees and creditors.
- 5. The Debtor's financial condition was precipitated by certain restraining notices which prevented the Debtor from operating its business
- 6. The purpose of filing this petition is to preserve the assets of the Debtor for the benefit of the creditors and to allow it to restructure its obligations, while continuing to operate its business in the ordinary course.

- 7. Salaries currently being paid by the Debtor to the officers approximate \$166,666.64 per month.
  - 8. The estimated operating expense of the Debtor for the next thirty days is:

### **INCOME**

Total Estimated Income:	\$0.00

#### **EXPENSES**

Health Insurance	\$5,000
Rent	\$823
Legal	\$12,500
Accounting	\$10,000
Telephone	\$1,000
Salaries <sup>1</sup>	\$166,666.64
Consulting Fees	\$15,000

Total Estimated Expenses: \$210,989.64

**NET INCOME:** 

\$(210,989.64)

Sophien Bennaceur, Manager

<sup>&</sup>lt;sup>1</sup> The salaries listed are for Sophien Bennaceur; Imed Bennaceur; Hazeem Bennaceur; and Moez Bennaceur pursuant to certain employment agreements. They have each agreed to limit their salaries to 50% of the amounts set forth in the relevant employment agreement for the first 3 months from the Petition Date and will revisit this reduced salary arrangement thereafter.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

TRIPLANET PARTNERS LLC	Case No.
Debtors	Chapter 11
VERIFICATION OF	F CREDITOR MATRIX
The above named debtor(s), or debtor's attorney if applic attached Master Mailing List of creditors is complete, correct a Local Bankruptcy Rules and I/we assume all responsibility for	and consistent with the debtor's schedules pursuant to
Dated:	Signed:
Dated:	Signed:
Signed: Attorney for Debtor(s)	*

E-mail address:

TRIPLANET PARTNERS LLC 50 MAIN STREET, SUITE 1000 WHITE PLAINS, NY 10606

A. MITCHELL GREENE 875 THIRD AVENUE, 9TH FLOOR NEW YORK, NY 10022

AMO CONSULTING 95 WALL STREET NEW YORK, NY 10005

BALBER PICKARD MALDONADO & VAN DER TUIN 1370 AVENUE OF THE AMERICAS NEW YORK, NY 10019

BENJAMIN ROBERTS 50 OLD REDDING ROAD WESTON, CT 06883

EMERGENCE NORTH AFRICA PARTNERS IMMEUBLE SUN RUE DU LAC MALAREN TUNIS, TUNISIE

HAZEM BENNACEUR
NET IMMOBILIERE BUILDING, SUITE A1.2
RUE DU LAC CONSTANCE
LES BERGES DU LAC 1053
TUNIS, TUNISIE

HICHEM AJBOUNI LES BERGES DU LAC TUNIS, TUNISIE

HM REVENUE & CUSTOMS 100 PARLIAMENT STREET SW1A 2BQ LONDON, ENGLAND IMED BENNACEUR
NET IMMOBILIERE BUILDING, SUITE A1.2
RUE DU LAC CONSTANCE
LES BERGES DU LAC 1053
TUNIS, TUNISIE

KAMMOUN & KALLEL CONSEIL EMERAUDE PALAC RUE DU LAC WINDERMERE LES BERGES DU LAC 1053 TUNIS, TUNISIE

KHCS CONSULTANTS LIMITED
UNIT 2 CAPITAL BUSINESS PARK
MANOR WAY
BOREHAMWOOD
HERTFORDSHIRE WD6 1GW, ENGLAND

MOEZ BENNACEUR
NET IMMOBILIERE BUILDING, SUITE A1.2
RUE DU LAC CONTANCE
LES BERGES DU LAC 1053
TUNIS, TUNISIE

O'ROURKE & ASSOCIATES 27 PINE STREET ATTN: BRENDAN J. OROURKE & LOREY RIVES NEW CANAAN, CT 06840

PHONECIA CAPITAL INVESTMENTS
NET IMMOBILIERE BUILDING, SUITE A1.2
RUE DU LAC CONSTANCE
LES BERGES DU LAC 1053
TUNIS, TUNISIE

RAICHE ENDE MALTER & CO. LLP 90 MERRICK AVENUE EAST MEADOW, NY 11554

SOPHIEN BENNACEUR
NET IMMOBILIERE BUILDING, SUITE A1.2
RUE DU LAC CONSTANCE
LES BERGES DU LAC 1053
TUNIS, TUNISIE

STAMELL & SCHAGER LLP 1 LIBERTY PLAZA, 23 FLOOR NEW YORK, NY 10006 TRIPLANET CONSULTANTS
NET IMMOBILIERE BUILDING, SUITE A1.2
RUE DU LAC CONSTANCE
LES BERGES DU LAC 1053
TUNIS, TUNISIE